

YOUR APPLICATION FORM.

Over 50s Life Insurance Plans

CLUBWEBA

**APPLY BY 30 NOVEMBER 2011
and receive £50 M&S vouchers**

Please see full terms and conditions before applying.
See legallandgeneral.com



1 Your details

The information below is required to process your application form.
Please ensure that all fields below are completed and correct.

Title:	
Surname (in full):	
Forename(s):	
Address:	
	Postcode:
Date of birth:	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>

Please complete these:

Have you used any tobacco products in the last 12 months (including nicotine replacement therapy)? (please tick)
Your answer to this question will not affect your premium

Yes No

Gender (please tick): Male Female

Home telephone number:

Email address:

2 Your choice of monthly premium

Please tick the box alongside the monthly premium you wish to pay or by writing it in the other box. Please confirm the cash sum amount in the box provided. To find out the amount of cover available for a range of premiums, please see the enclosed 'Premium tables'. Premiums are also available in £1 increments, to find out more please call us or go online.

Select your premium	Cash sum amount	£			
£5 <input type="checkbox"/>	£10 <input type="checkbox"/>	£15 <input type="checkbox"/>	£20 <input type="checkbox"/>	£25 <input type="checkbox"/>	£30 <input type="checkbox"/>
£35 <input type="checkbox"/>	£40 <input type="checkbox"/>	£45 <input type="checkbox"/>	£50 <input type="checkbox"/>	other £ <input type="text"/>	

Increasing Plan

Do you want to select the Increasing Plan? Yes

N.B. If you don't tick the box above we will provide you with a Fixed Plan.

4 Instruction to your bank or building society to pay by direct debit



All the information you need to complete your instruction can be found in your cheque book or on your bank statement. If the person paying the premiums is not yourself, please ensure they also complete Section 5 overleaf, the Direct Debit validation. Please fill in the white areas and send this together with the application form in the pre-paid envelope provided.

1. Name and full postal code of your bank or building society

To: The Manager of:	Bank or Building Society
Address:	
	Postcode:

2. Name(s) of account holder(s)

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3. Branch 6 digit Sort Code (from the top right hand corner of your cheque)

<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>
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3 Declaration and consent

Please read the following and sign below

Disclosures:

We will disclose your information to other companies within the Legal & General group of companies, regulatory bodies, law enforcement agencies, future owners of our business, suppliers we engage to process data on our behalf and when necessary, to a reinsurer. When a claim is made, we will share your information (when necessary) with other insurance companies to prevent fraudulent claims. Please read the information below before signing this declaration.

Use of your information:

We take your privacy very seriously. We use the personal information collected via this form and any other information that you provide to us ('your information') for the purposes of:

- providing you with our products and services and dealing with your enquiries and requests;
- administering your policy including processing claims;
- carrying out market research, statistical analysis and customer profiling; and

Given the global nature of our business, we may need to transfer your information to countries outside the European Economic Area in order to provide our services to you.

Verification of identity:

To protect you and us from financial crime, we may need to confirm your identity from time to time. We may need to do this by using reference agencies to search sources of information about you (an identity search). This will not affect your credit rating. If this identity search fails, we may ask you for documents to confirm your identity.

Fraud prevention:

We will check your details with fraud prevention agencies. If false or inaccurate information is provided and fraud is identified details will be passed to fraud prevention agencies. Law enforcement agencies may access and use this information.

We and other organisations may also use this information to prevent fraud and money laundering, for example, when:

- checking details on applications for credit and credit related or other facilities;
- managing credit and credit raised accounts or facilities;
- recovering debt;
- checking details and proposals and claims for all types of insurance;
- checking details of job applicants and employees; and
- we and other organisations may access and use from other countries the information recorded by fraud prevention agencies.

We reserve the right to cancel any plans should we discover that the terms of any promotional offer are being abused.

Access:

Please contact us at: Group Financial Crime, Legal & General House, Kingswood, Tadworth, Surrey, KT20 6EU if you want to receive details of the relevant fraud prevention agencies.

You have the right to ask for a copy of your information in return for payment of a small fee. To obtain a copy of your information, please write to us at Legal & General Assurance Society Limited, 1st Floor, Knox Court, 10 Fitzalan Place, Cardiff, CF24 0TL.

I can confirm:

- that I am a UK resident, and that I reside in the UK for at least 183 days a year;
- that the information I have provided is accurate; and
- that I have seen and read the Policy Summary.

Please sign and date below

<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Signature	Date

Originator's identification number

4. Bank or building society 8 digit account no.

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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For completion by Legal & General

5. Instruction to your bank or building society

Please pay Legal & General direct debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee (found on the enclosed Policy Summary). I understand that this instruction may remain with Legal & General and, if so, details will be passed electronically to my bank or building society.

Please sign and date below

<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Signature	Date

5 Direct Debit validation

Only fill in this section if the payments are not being made from the applicant's account.

Payer name:

Payer home address:

Postcode:

Relation to plan applicant(s):

Declaration by payer:
I understand that although I am making premium payments, I do not hold an automatic claim on the plan proceeds.

Signature

Date

6 Direct Debit guarantee

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Legal & General Assurance Society Limited will notify you 5 working days in advance of your account being debited or as otherwise agreed. If you request Legal & General Assurance Society Limited to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit by Legal & General Assurance Society Limited or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when Legal & General Assurance Society Limited asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

A copy of the direct debit guarantee can also be found on the back of the enclosed Policy Summary, which you should read and keep safe for future reference. For another copy of the Policy Summary, please contact us or download by visiting www.legallandgeneral.com/fxinnb

i Important information

To ensure we can process your application quickly, please check that you have:

- Checked that your personal details are correct and fill in any missing information.
- Ticked the relevant box in section 2 on your application form to indicate your chosen monthly premium. Please read, sign and date the declaration and consent in section 3. If you wish to take out more than one plan, please contact us by phone to apply or simply request another application pack over the phone. You can alternatively apply online. Please ensure the total premiums of all Legal & General Over 50s plans (includes existing plans) you may have do not exceed £50 a month.
- Complete, sign and date the direct debit instruction in section 4.

Once you are happy all information is correct, post back to us in the pre-paid envelope provided.

If applying by phone, please make sure you have the following information ready to set up direct debit payments:

- Account name (as printed on the cheque book of payer)
- Branch 6 digit sort code (from top right hand corner of payer's cheque)
- Bank or building society 8 digit account number

If the person paying the premiums is not yourself, please ensure if applying by phone the payer is available at the time to speak to our customer agents. If applying by post, please make sure that Section 5 – Direct Debit validation is completed. If you are applying online, the person being covered must be paying for the premiums.

i How to fill out the direct debit instruction

- Fill in the name and address of your bank/building society branch
- Fill in the account name(s) as printed on your cheques
- You will find your branch sort code in the top right hand corner of your cheques
- Fill in your account number - this is an 8 digit number usually printed on the bottom of your cheques - the number on the far right
- Sign and date the direct debit instruction

Instruction to your bank or building society to pay by direct debit

All the information you need to complete your instruction can be found in your cheque book or on your bank statement. If the person paying the premiums is not yourself, please ensure they also complete Section 5 overleaf, the Direct Debit validation. Please fill in the white areas and send this together with the application form in the pre-paid envelope provided.

1. Name and full postal code of your bank or building society

To: The Manager of: Bank or Building Society

Address:

Postcode:

2. Name(s) of account holder(s)

3. Branch 6 digit Sort Code (from the top right hand corner of your cheque)

Originator's identification number 5 1 1 1 4 8

4. Bank or building society 8 digit account no.

For completion by Legal & General

5. Instruction to your bank or building society
Please pay Legal & General direct debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee (found on the enclosed Policy Summary). I understand that this instruction may remain with Legal & General and, if so, details will be passed electronically to my bank or building society.

Please sign and date below

Signature

Date

APPLYING IS EASY, BY POST, ONLINE OR OVER THE PHONE.

Complete the application form and use the postage paid envelope provided to return to us or post to: Freepost RSRR-KCSC-CSTC, Partner Team – Club Together Over 50s, Legal & General Assurance Society Ltd, Brunel House, 2 Fitzalan Road, Cardiff CF24 0EB. There is no stamp needed.

Complete the online application form
www.club-together.org/life

Call us to arrange your cover
0800 197 4799

Our UK call centres are open 8am to 8pm Monday to Friday, 9am to 5pm Saturday. We may record and monitor calls

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Registered office: One Coleman Street, London EC2R 5AA.
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